

Fig. 1

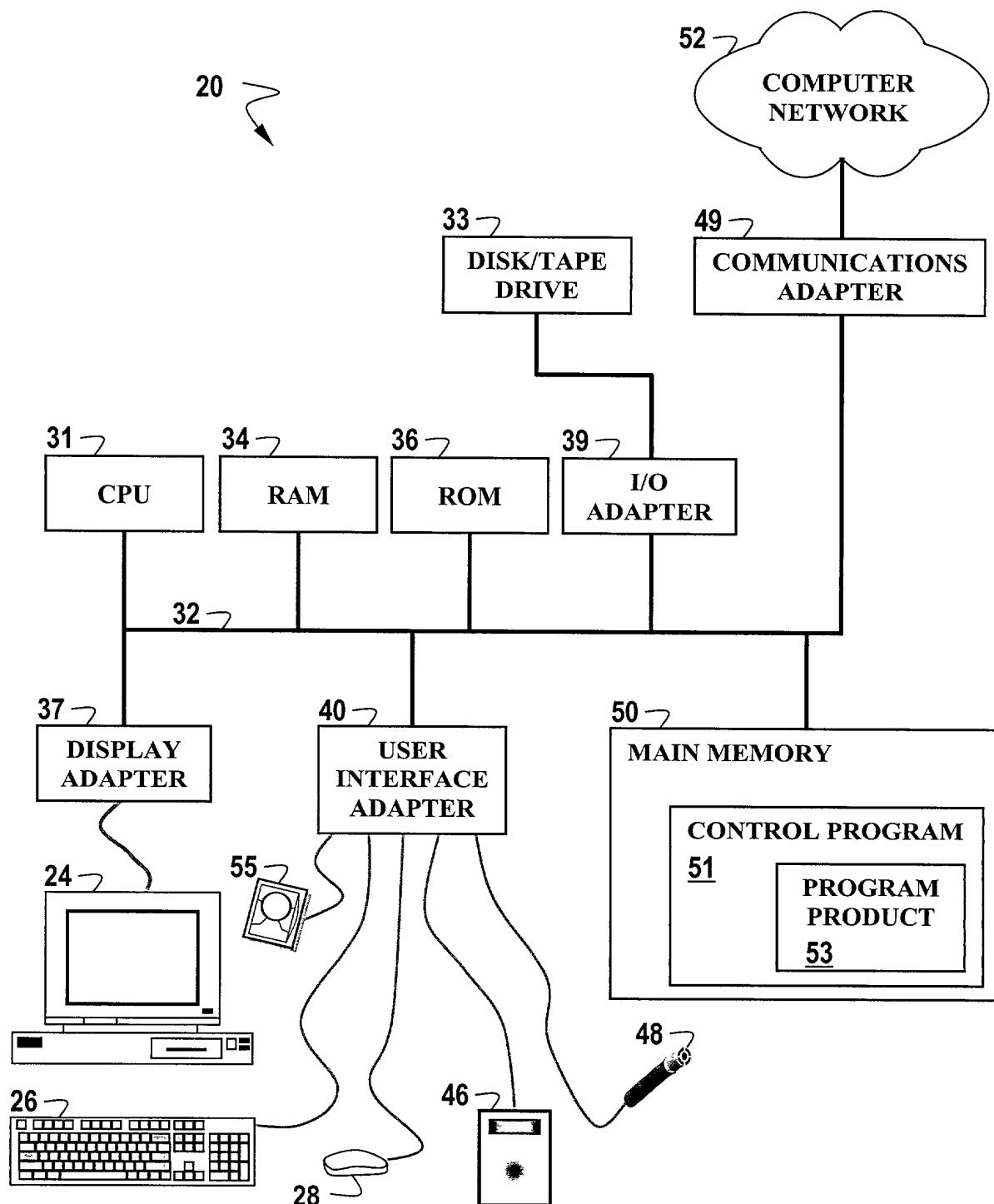


Fig. 2

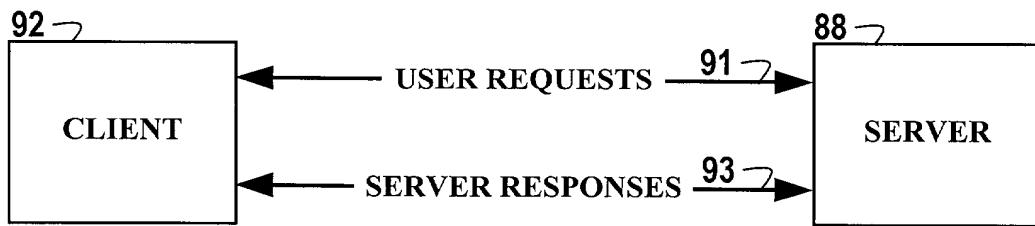


Fig. 3

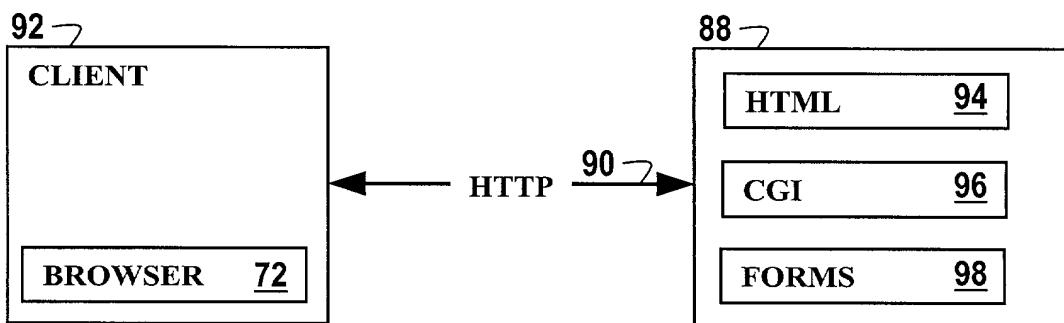


Fig. 4

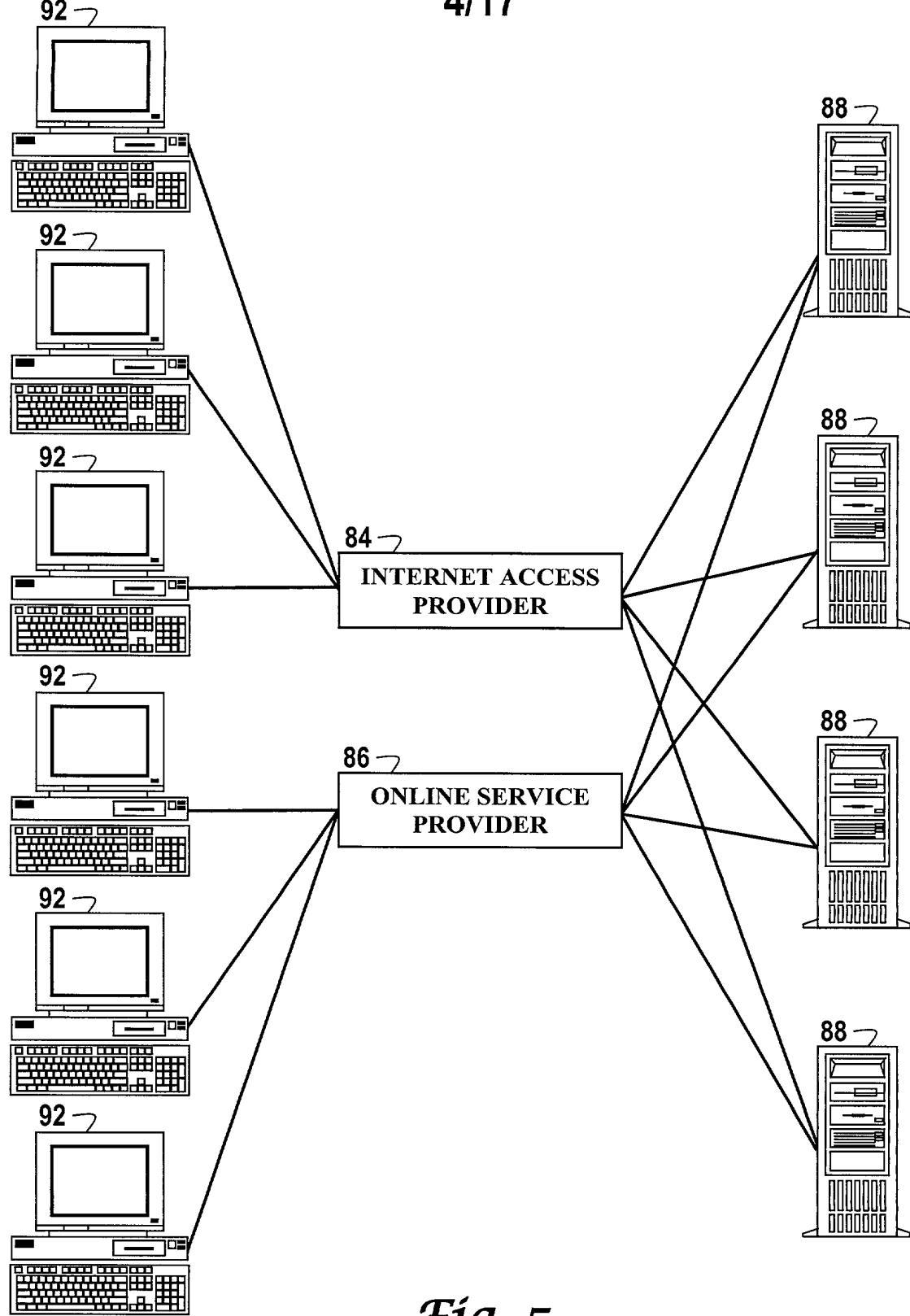
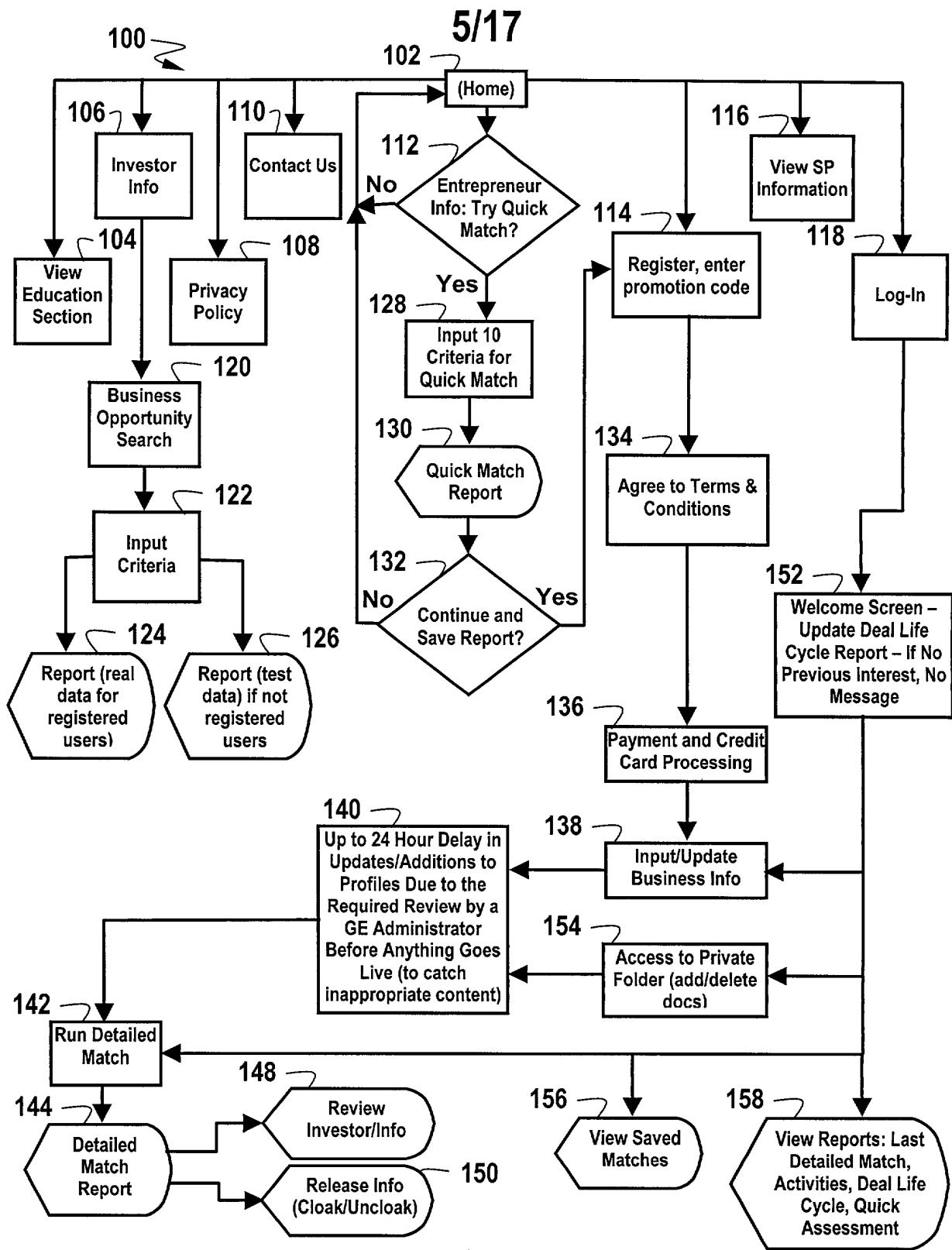


Fig. 5



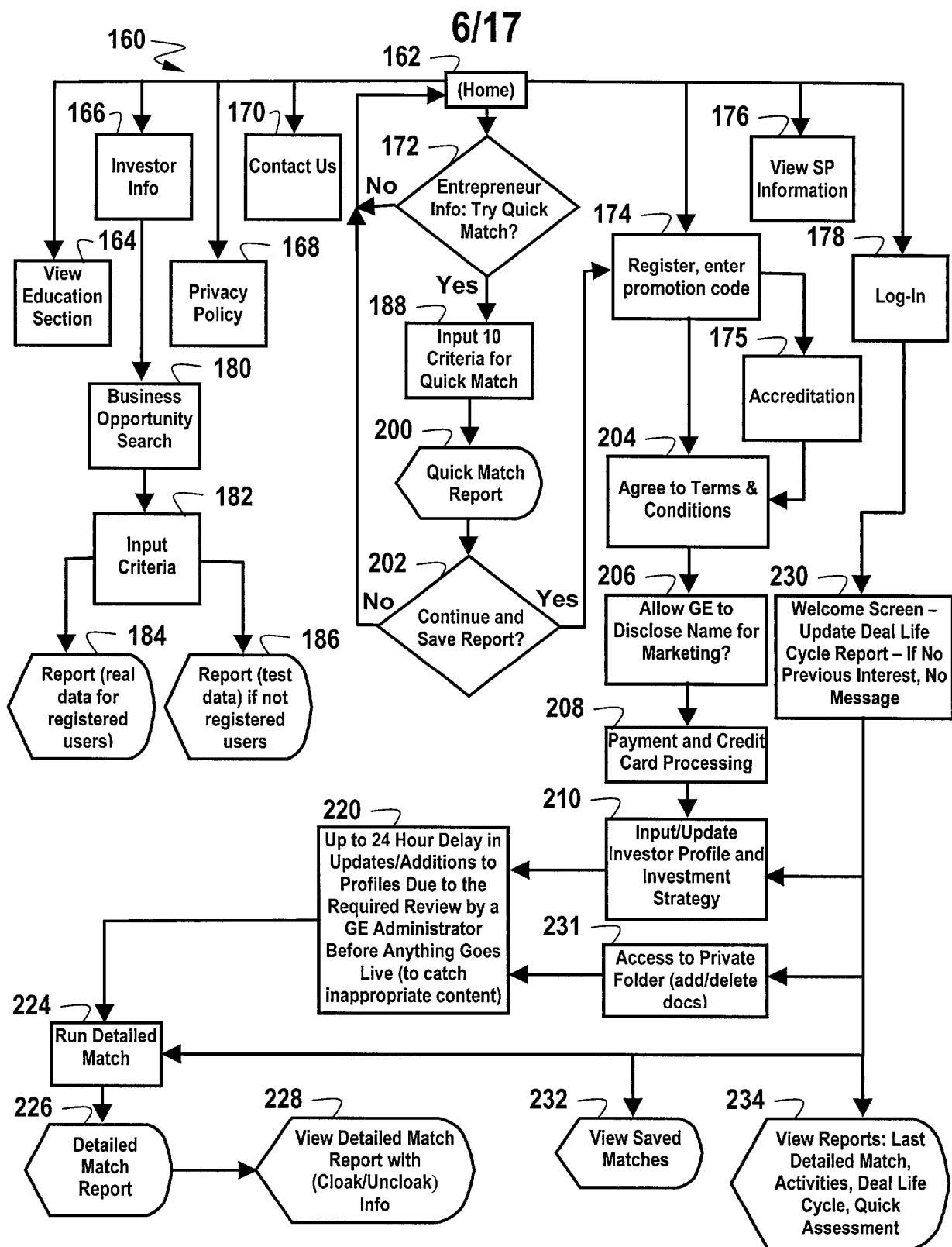


Fig. 7

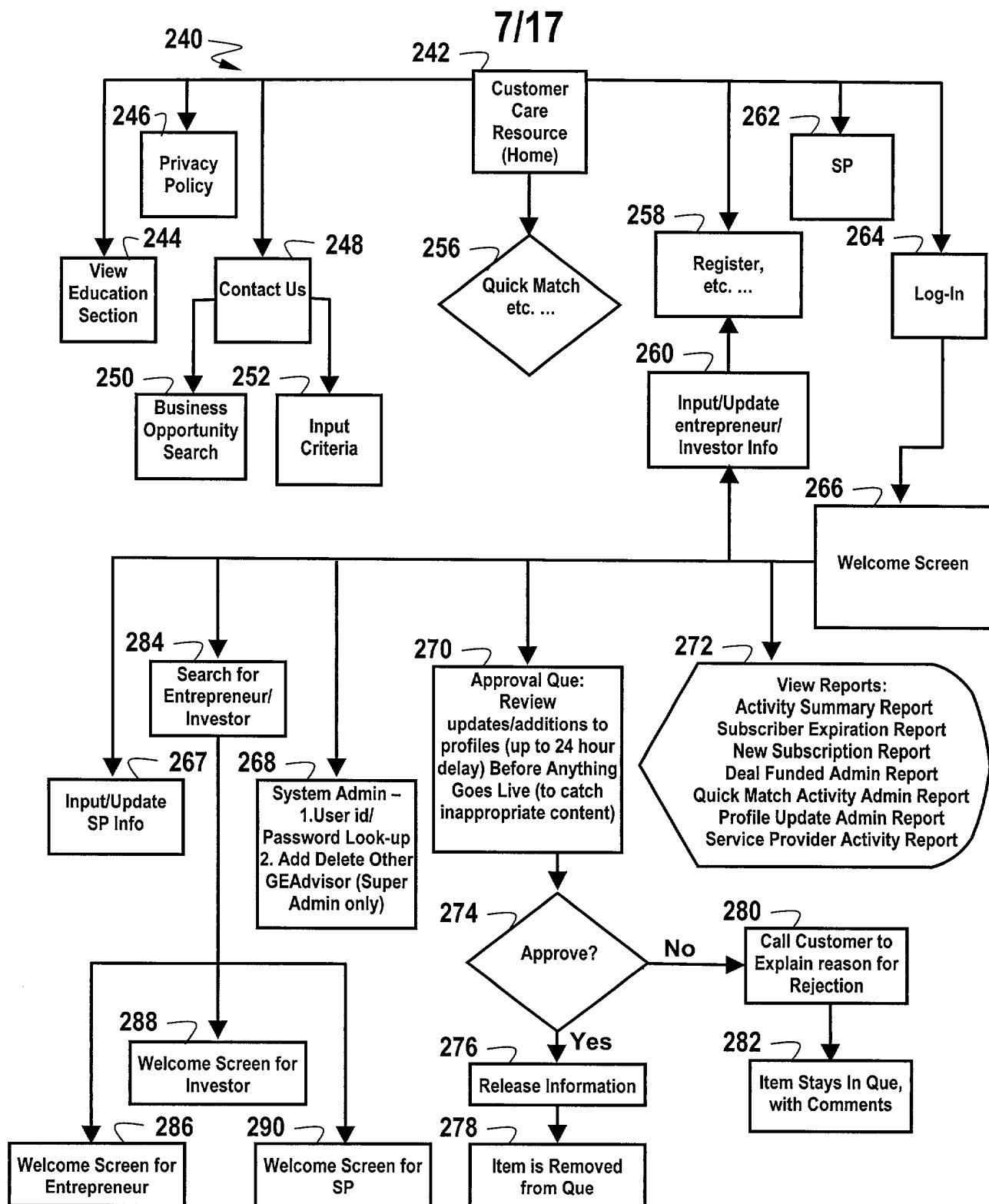


Fig. 8

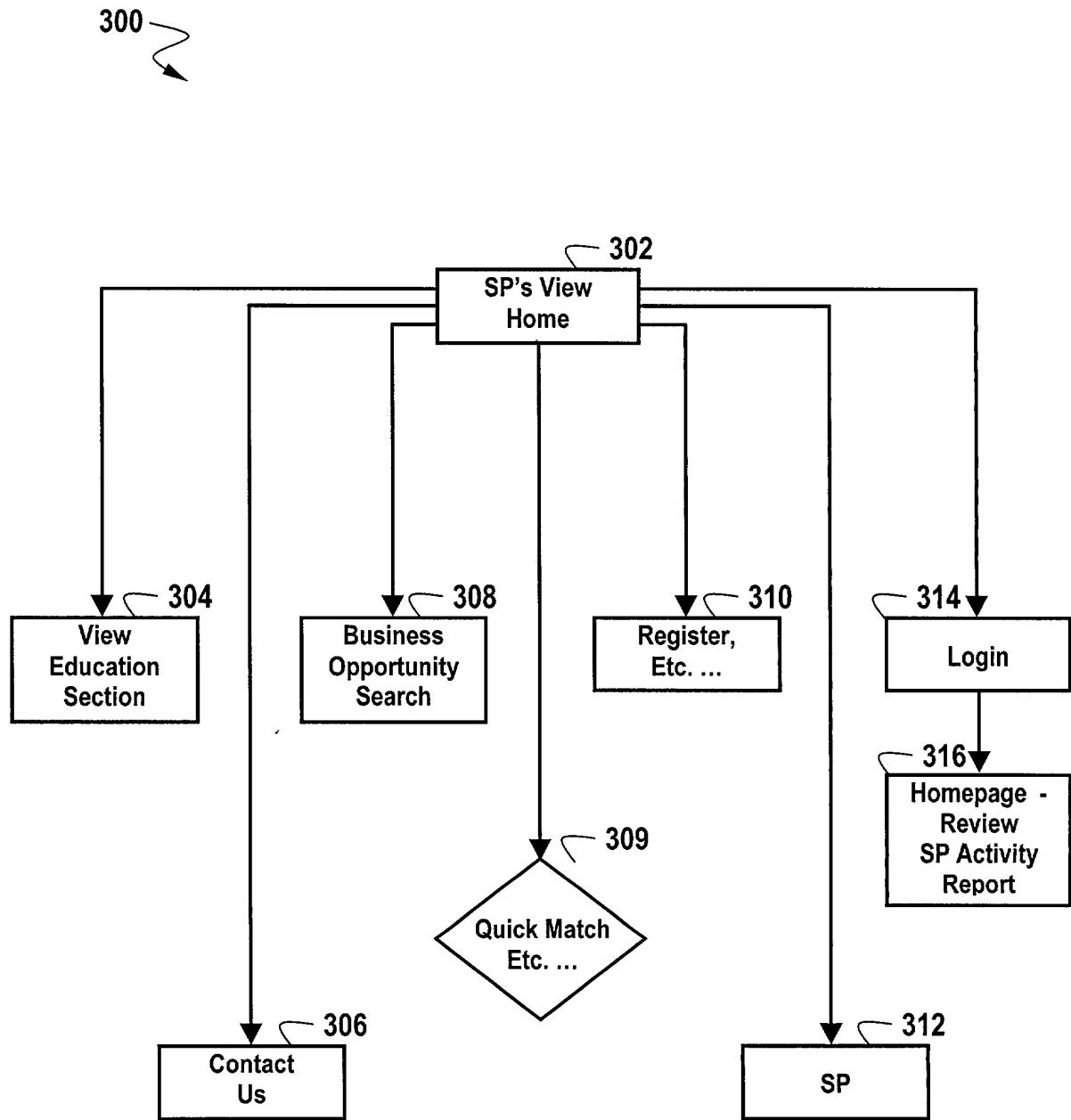


Fig. 9

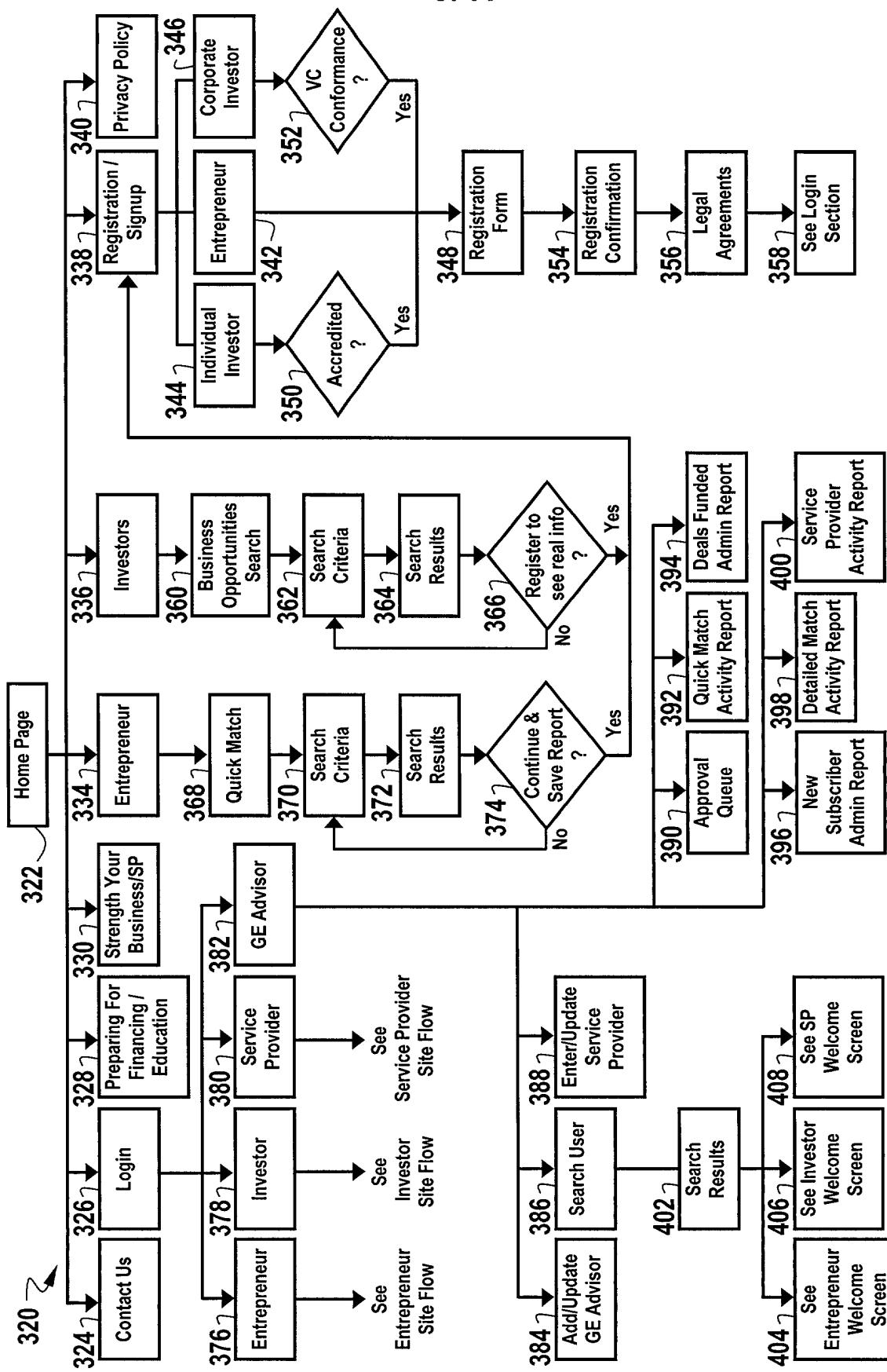


Fig. 10

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452  GE VentureMine 455 456 458 459 460

454 **Entrepreneur** **About Your Business**

500 **About Your Business**

- ◆ Business Information
- Company Information
- Company Overview
- Funding Needs
- Marketplace Information
- Management
- Legal and sales Plan
- Major Achievements
- Statement of Operations
- Balance Sheet
- Cash Flow

502 **UPDATE BUSINESS INFO**

- Entrepreneur Homepage
- Your Private Folder
- Update Password

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Business Information

To match you with Investors looking for opportunities like yours, please provide us with some information about your business. If you do not enter anything on this screen, you will not be matched with potential investors.

Protecting your privacy is very important to us. Our goal is to treat your information with respect and in accordance with our Privacy Policy.

All fields on this page are required (*)

***Stage**

Early Stage Financing	<input checked="" type="radio"/> Seed	<input type="radio"/> Start-Up	<input type="radio"/> First-Stage
Expansion Financing	<input type="radio"/> Second-Stage	<input type="radio"/> Third-Stage	
Later Stage Financing	<input type="radio"/> Bridge		
Acquisition/Buyout	<input type="radio"/> Acquisition	<input type="radio"/> MBO/LBO	

***Industry**

We want to make sure we capture your industry accurately. Each field you select will further narrow your industry designation. Please be patient as we customize each subsequent level for you.

*Industry Sector ▼

*Industry Group ▼

*Industry ▼

*Sub-Industry ▼

*Headquarter Location ▼

All information is cloaked (hidden) from an investor (EXCEPT) for your State, Stage, Legal Form of the Company, Industry, Revenue Estimates, the Amount you are trying to raise, and your Sales Pitch (2 line description of your business). You decide when to reveal yourself.

You must, however, show all information to an investor before you can actually close a deal with the investor.

* Cloak / Uncloak information? Cloak Uncloak

Fig. 13

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452 GE Home 455 GE VentureMine 456 Education 458 Contact Us 459 Sign Up 460 Partners

454 FOR MEMBERS ONLY Entrepreneur

444 User Name:

446 Password:

448 Submit

443 Entrepreneurs

445 Investors

446 Stage

448 Early Stage Financing Seed Start-Up First-Stage

Expansion Financing Second-Stage Third-Stage

Later Stage Financing Bridge MBO/LBO

Acquisition/Buyout Acquisition

446 Industry

448 Industry Sector - Select an Industry Sector - ▼

Industry Group - Select an Industry Group - ▼

Industry - Select an Industry - ▼

Sub-Industry - Select a Sub-Industry - ▼

446 Amount for Current Year Revenue Estimate (in 000s) \$

446 Type of Funding Received to Date - Received Funding ▼

446 Maximum Amount per investor (in 000s) \$

446 Desired Investor Participation: Active Passive

Preferred Exit Strategy: Merger Acquisition IPO Liquidation

446 Preferred Exit Timing Quarter: - Quarter - ▼

446 Preferred Exit Timing Year: - Year - ▼

448 Logout

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Fig. 14

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GE VentureMine

GE Home GE VentureMine Education Privacy Policy Contact Us Sign Up Partners

Investor

Business Opportunities

Sign Up

Investor

Get the facts

At GE VentureMine, we provide a confidential way for you to evaluate new business opportunities and contact the entrepreneurs whose plans match your investment objectives

“Get the facts and bottom lines on new start-up businesses”

An early look at the latest companies

We continually receive a range of innovative business opportunities from new dot coms and B2B service providers, to the next wave of wireless communications and biotechnology firms. Whether you are an Angel Investor, Venture Capitalist, or Corporate Investor, our customized tools will enable you to match your investment objectives with Entrepreneurs looking for Investors like you.

Get a Preview of some Business Opportunities

Your privacy is important to us

When you are matched with an Entrepreneur, they are shown summary information about you. You can keep most of your Investor Profile and Strategy private, or cloaked, until you are ready to share this information with an Entrepreneur. You control when you disclose “hidden” information, which includes your contact information and industry experience, by selecting “Cloak” on your Investor Profile.

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Fig. 15

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452  GE VentureMine 455 456 457 458 459 460

454 FOR MEMBERS ONLY 544

User Name: 444

Password: 446

Submit 448

FIRST TIME USERS

If you are not a member of GE VentureMine, please Sign Up: 443

Entrepreneurs 445

Investors

To select more than one option, simultaneously press the Control (CTRL) key and click left button on the mouse.

Sectors: Consumer Discretionary

- Automobiles and Components
- Consumer Durables and Apparel

Stage:

Early Stage Financing	<input type="checkbox"/> Seed	<input type="checkbox"/> Start-Up	<input type="checkbox"/> First-Stage
Expansion Financing	<input type="checkbox"/> Second-Stage	<input type="checkbox"/> Third-Stage	
Later Stage Financing	<input type="checkbox"/> Bridge		
Acquisition/Buyout	<input type="checkbox"/> Acquisition	<input type="checkbox"/> MBO/LBO	

State: - Any State -

- Alabama
- Alaska

Legal Forms of Company: - Any Legal Form -

- C- Corporation
- Limited Liability Corporation

Desired Deal Size (000s): Min\$ Max\$

Current Year Desired Revenue (000s): Min\$ Max\$

Desired Previous Year Profits (000s): Min\$ Max\$

Desired Number of Employees: Min# Max#

Show Opportunities Submitted After This Date: Month Day Year

542

Fig. 16

590 ↗ 452 ↗ 454 ↗ 444 ↗ 446 ↗ 448 ↗ 443 ↗ 445 ↗ 560 ↗ 455 ↗ 456 ↗ 458 ↗ 459 ↗ 460 ↗ 562 ↗ 564 ↗ 566 ↗ 580 ↗ 568 ↗ 570 ↗ 505 ↗ 507 ↗

GE VentureMine

FOR MEMBERS ONLY

User Name:

Password:

Submit

FIRST TIME USERS

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Entrepreneurs

Investors

Quick Match 562 564

This preliminary searching tool gives you a basic understanding of how we match your company with potential investment partners. First, fill out the brief form describing your business and type of funding sought. Then run a **QuickMatch** to see how many investors are generally interested in your business model. By modifying your search criteria, you will notice the effects on your matches. Once you become a Member you can perform a **Detailed Match** to receive all the relevant information on an investor, and initiate the discussion process.

Detailed Match 566 580

Only registered Members may use this unique function of GE Venturemine. After logging into our marketplace as an entrepreneur or accredited investor, you will enter more specifics about your profile and strategy. By running a **Detailed Match**, entrepreneurs will see a list of interested investors, while investors will see business opportunities that meet their criteria. Both parties can then contact one another through confidential e-mail and exchange additional information from their Private Folder.

Business Opportunity Search 568

Investors may also run an interactive search for business opportunities in the marketplace. Click here to [preview](#). Following your registration and qualification as an accredited investor, you may select your exact preferences and perform a search to find only those companies that meet your investment goals. You can review Summary information prior to requesting an entrepreneur's entire business plan. Please note that the results generated from this advance search are not saved.

Private Folder 570

Each Member has a secure holding area for storing any legal documents, financial data or additional materials. Once you've established communications with a an interested party, you may share these documents as attachments to your e-mail. You may store up to 5 MB of information.

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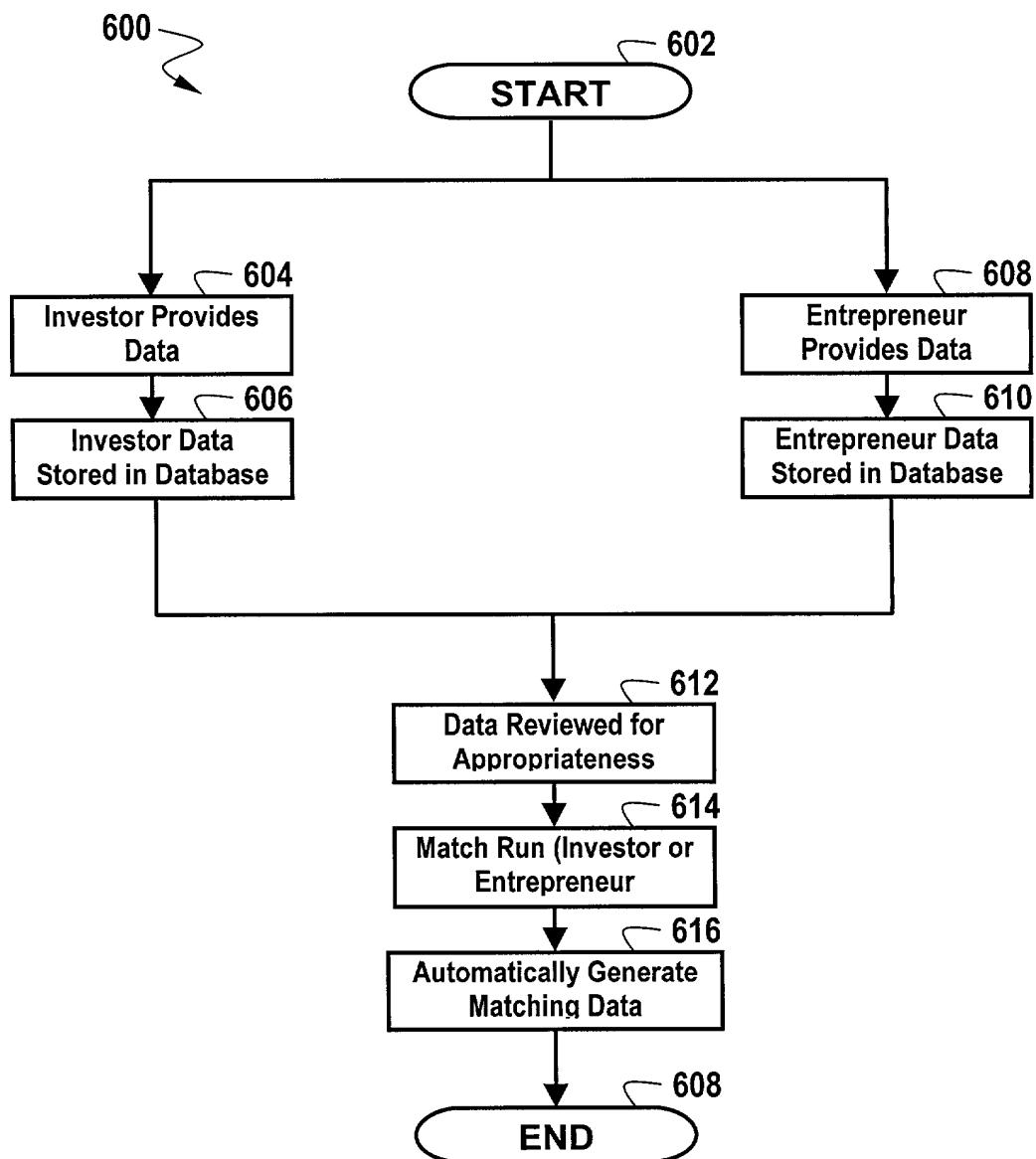


Fig. 18